



February 24, 2017

Blake Hawthorne, Clerk
Supreme Court of Texas
Supreme Court Building
201 W. 14th Street, Rm. 104
Austin, Texas 78701

Re: No. 15-0688, *Pidgeon v. Turner*

Dear Mr. Hawthorne:

Please receive the attached Amicus Curiae Brief of the *De Leon* Plaintiffs—Cleopatra De Leon, Nicole Dimetman, Victor Holmes, and Mark Phariss—in Support of Respondents, and forward it to the Justices for their consideration in deciding *Pidgeon v. Turner*, No. 15-0688.

Respectfully,

/s/ Jason P. Steed

Jason P. Steed
Counsel for the *De Leon* Plaintiffs as Amici

No. 15-0688

IN THE SUPREME COURT OF TEXAS

Jack Pidgeon and Larry Hicks,
Petitioners,

v.

Mayor Sylvester Turner and the City of Houston,
Respondents.

On petition for review from the
Fourteenth Court of Appeals, Houston, Texas
Nos. 14-14-00899-cv & 14-14-00932-cv

**AMICUS CURIAE BRIEF OF THE *DE LEON* PLAINTIFFS —
CLEOPATRA DE LEON, NICOLE DIMETMAN,
VICTOR HOLMES, AND MARK PHARISS —
IN SUPPORT OF RESPONDENTS**

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INTEREST OF AMICI

Cleopatra De Leon, Nicole Dimetman, Victor Holmes, and Mark Phariss were the four plaintiffs in *De Leon*—the Fifth Circuit case that applied the U.S. Supreme Court’s decision in *Obergefell* to strike down the Texas laws that discriminated against individual Texans based on their sexual orientation. Petitioners ask this Court to ignore *De Leon* and to “narrowly construe” *Obergefell* to enable government employers to deny employee benefits to individuals in a same-sex marriage, while providing those benefits to individuals in an opposite-sex marriage. In other words, Petitioners ask this Court to ignore *Obergefell* and *De Leon* so government employers can resume discriminating against individual Texans based on their sexual orientation.

All four of the *De Leon* Plaintiffs have a personal interest in how this Court treats the decisions in *Obergefell* and *De Leon*. But Victor Holmes works for the University of North Texas Health Sciences Center, and his husband, Mark Phariss, is on the health-care plan that is provided to Holmes as an employee benefit. Thus, two of the *De Leon* Plaintiffs also have an immediate personal and financial interest in Petitioners’ effort to discriminate in the denial of equal access to public-employee benefits.

For these reasons, the *De Leon* Plaintiffs respectfully submit this amicus brief for the Court’s consideration.¹

¹ No fee was paid for the preparation of this brief. See Tex. R. App. P. 11(c).

SUMMARY OF AMICI'S ARGUMENT

Petitioners want to discriminate against individual Texans based on their sexual orientation. Specifically, Petitioners want to enable government employers to treat married same-sex couples worse than married opposite-sex couples by denying them equal access to employee benefits. Petitioners think this discrimination is permissible because they think *Obergefell* gives same-sex couples only the right to marry, and not the right to be treated like other married couples. And Texas's governor, lieutenant governor, and attorney general have joined Petitioners in claiming that *Obergefell* does not require government employers to provide the same benefits to married same-sex couples that they provide to married opposite-sex couples.

Petitioners and Texas's elected executives are wrong. Treating same-sex couples unequally and unfavorably is precisely what the U.S. Supreme Court deemed unconstitutional in *Obergefell*. In *Obergefell*, the U.S. Supreme Court held that the Fourteenth Amendment guarantees individuals not only the right to enter into a same-sex marriage but also the right to have "equal dignity in the eyes of the law" — or, in other words, the right to enter into and enjoy their same-sex marriage "on the same terms and conditions as opposite-sex couples." *Obergefell v. Hodges*, --- U.S. ---, 135 S.Ct. 2584, 2604, 2608 (2015). This means that, under *Obergefell*, denying benefits to married same-sex couples while providing those

benefits to married opposite-sex couples is unconstitutional. It is not possible—in good faith—to construe *Obergefell* any other way.

And *De Leon* is simply the vehicle that brought *Obergefell* to Texas. See *De Leon v. Abbott*, 791 F.3d 619, 625 (5th Cir. 2015) (“*Obergefell*...is the law of the land and, consequently, the law of this circuit and should not be taken lightly by actors within the jurisdiction of this court.”). Petitioners ask this Court to ignore *De Leon*. And it’s true: where the U.S. Supreme Court has not yet determined a question of federal law, a lower federal court’s decision is not binding on a state court’s determination of that question. But that is not the situation here. In *De Leon*, the Fifth Circuit waited for the U.S. Supreme Court to decide *Obergefell*, then directly applied *Obergefell* to strike down discriminatory Texas laws for the same reasons that the U.S. Supreme Court struck down similar state laws in *Obergefell*. Ignoring *De Leon* is equivalent to ignoring *Obergefell*.

And it is well established that state courts cannot ignore—or overrule, or rewrite—U.S. Supreme Court opinions. *State of South Carolina v. Bailey*, 289 U.S. 412, 420 (1933) (declaring state courts have “duty...to administer the law prescribed by the [U.S.] Constitution...as construed by this court”). Moreover, it is well established that the U.S. Supreme Court’s recognition of a substantive constitutional right is always retroactive. See *Harper v. Virginia Dept. of Taxation*, 509 U.S. 86, 89, 94–98 (1993) (“Both the common law and our own decisions have recognized a general rule of

retrospective effect for the constitutional decisions of this Court.” (internal quotations omitted)). There is no authority for Petitioners’ assertion that *Obergefell* is not retroactive—nor is there authority to support Petitioners’ audacious invitation to usurp the U.S. Supreme Court’s authority by ignoring or rewriting portions of *Obergefell* to enable state-sanctioned discrimination in Texas.

For the reasons offered above and expounded upon below, the Court should reject Petitioners’ invitation—and should condemn Petitioners’ pursuit of state-sanctioned discrimination—by holding (1) that *Obergefell* and *De Leon* are controlling federal law, (2) that the rights they recognize are retroactive, and (3) that, under *Obergefell* and *De Leon*, treating married same-sex couples unequally, such as by denying them access to the same benefits provided to married opposite-sex couples, is unconstitutional.

ARGUMENT

1. *Obergefell* was about more than a limited right to participate in a marriage ceremony.

The cases that were consolidated at the U.S. Supreme Court and decided under *Obergefell* involved not only couples who were being denied the right to marry, but also couples who were already married and being denied equal access to the benefits and protections that come with

marriage.² Indeed, *Obergefell* itself involved an already-married couple—James Obergefell and John Arthur—where Obergefell had sued for legal recognition of his marriage, after Arthur’s death, because he was being denied equal access to the benefits and protections that come with marriage. See *Obergefell v. Hodges*, --- U.S. ---, 135 S.Ct. 2584, 2594 (2015).

When the U.S. Supreme Court consolidated these cases and granted certiorari, it was to answer **two** questions: (1) whether same-sex couples have a right to marry, and (2) whether already-married same-sex couples have a right to be “recognize[d]” as married—*i.e.*, treated as equal to other already-married couples. *Id.* at 2593. And when the U.S. Supreme Court discussed the Fourteenth Amendment and the constitutional protections provided to individuals in same-sex relationships, it discussed not only the right to marry but also the right to have equal access to the personal, social, economic, and familial benefits and protections that come with marriage. See *id.* at 2599–2601 (“[J]ust as a couple vows to support each other, so does society pledge to support the couple, offering symbolic recognition and material benefits to protect and nourish the union.”).

² *E.g.*, *Tanco v. Haslam*, 7 F. Supp. 3d 759, 762, 764 (M.D. Tenn. 2014) (noting suit involved already-married couples seeking “recognition” of their marriages, and describing harm of nonrecognition as including denial of equal access to benefits and protections available to other married couples); see *Obergefell v. Hodges*, 135 S.Ct. 1039 (2015) (consolidating cases and granting cert petition); *DeBoer v. Snyder*, 135 S.Ct. 1040 (2015) (same); *Tanco v. Haslam*, 135 S.Ct. 1040 (2015) (same); *Bourke v. Beshear*, 135 S.Ct. 1041 (2015) (same).

“Indeed,” said the U.S. Supreme Court in *Obergefell*, “while the States are in general free to vary the benefits they confer on all married couples, they have throughout our history made marriage the basis for an expanding list of governmental rights, benefits, and responsibilities” — including, among other things, “inheritance and property rights; rules of intestate succession;...workers’ compensation benefits; health insurance; and child custody, support, and visitation rules.” *Id.* at 2601. In the past, “by virtue of their exclusion from that institution [of marriage], same-sex couples [have been] denied the constellation of benefits that the States have linked to marriage.” *Id.* And, according to the U.S. Supreme Court, this is unacceptable. “Under the [U.S.] Constitution, same-sex couples seek in marriage **the same legal treatment as opposite-sex couples**, and it would disparage their choices and diminish their personhood to deny them this right.” *Id.* at 2602 (emphasis added). Simply put: it violates the Fourteenth Amendment when a state enforces marriage laws unequally, so that “same-sex couples are denied all the benefits afforded to opposite-sex couples.” *Id.* at 2604.

In sum, the U.S. Supreme Court held that state laws are unconstitutional if they “exclude same-sex couples from civil marriage **on the same terms and conditions as opposite-sex couples.**” *Id.* (emphasis added). In other words, *Obergefell* recognized not merely the limited right of same-sex couples to obtain a marriage license and participate in a marriage

ceremony, but rather the comprehensive right to marry and to receive and enjoy the same legal status, recognition, benefits, and protections that other married couples receive. See *id.* at 2602 (recognizing right to “the same legal treatment as opposite-sex couples”) & 2604 (recognizing right to marriage “on the same terms and conditions as opposite-sex couples”). Under *Obergefell*, if a state like Texas—or any of its local governments—decides to confer benefits on individuals based on their marital status, then it must confer those benefits on **all** married individuals equally, or run afoul of the U.S. Constitution.

Petitioners think *Obergefell* “is poorly reasoned and has no basis in constitutional text or history.” See Petitioners’ Br. 12. So they openly ask this Court to ignore portions of *Obergefell* and to construe it as though it recognizes only the limited right of same-sex couples to marry, and not the broader right of married same-sex couples to be treated like other married couples. *Id.* at 12–13. And Texas’s highest elected executives have joined Petitioners in this invitation to rewrite *Obergefell*. See Amicus Curiae Br. of Gov. Greg Abbott, Lt. Gov. Dan Patrick, and A.G. Ken Paxton (“Amicus Br.”) at 7. Indeed, Texas’s elected executives have even suggested that the U.S. Supreme Court’s opinion in *Obergefell* should not be regarded as law. See *id.* at 4, 8–9.

The explicitly stated goal, here, is to enable state and local governments to resume open discrimination against individual Texans,

based on their sexual orientation. Petitioners’ Br. at 14–15 (asserting government employers should be able to provide benefits to opposite-sex couples without providing those same benefits to same-sex couples); Amicus Br. at 7 (same). In other words, after the *De Leon* plaintiffs won recognition of their rights—and after Mark Phariss specifically won recognition of his right to equal access to the health-care coverage that his husband’s employer offers to married couples—Petitioners and Texas’s elected executives want to once again deprive these individuals of their right to equal treatment. And they hope to accomplish this goal by convincing this Court that open discrimination is still permissible after *Obergefell*.

But petitioners and Texas’s elected executives are wrong.³ As demonstrated above, *Obergefell* recognizes an individual’s right to enter into a same-sex marriage “**on the same terms and conditions as opposite-sex couples.**” 135 S.Ct. at 2604 (emphasis added). And *Obergefell* recognizes the right of same-sex couples to “**the same legal treatment as opposite-sex couples.**” *Id.* at 2602 (emphasis added). Thus, there is no way—in good faith, or without animus—to construe *Obergefell* as recognizing anything less than the comprehensive right of individuals to enter into same-sex marriages and to have equal access to all the same benefits and protections provided to individuals in opposite-sex marriages.

³ Not just legally, but also ethically and morally. See, *e.g.*, Luke 6:31; James 2:8–9.

2. *De Leon* simply brought *Obergefell* to Texas.

Like the cases consolidated under *Obergefell*, *De Leon* involved not only a couple being denied the right to marry (Phariss and Holmes) but also a couple that had married in Massachusetts and was being denied equal access to the benefits and protections that come with marriage (De Leon and Dimetman). *De Leon v. Perry*, 975 F. Supp. 2d 632, 640 (W.D. Tex. 2014). Consequently, the *De Leon* Plaintiffs challenged not only the constitutionality of Article I, section 32 of the Texas Constitution (denying same-sex couples the right to marry), but also the constitutionality of section 6.204 of the Texas Family Code (denying married same-sex couples the right to be treated like other married couples). *Id.* at 639, 641–642.

Before it was stricken as unconstitutional, section 6.204(c)(2) of the Texas Family Code purported to deny individuals in a same-sex marriage any “right or claim to any legal protection, benefit, or responsibility asserted as a result of [their] marriage.” In other words, section 6.204 sought to treat individuals in a same-sex marriage worse than individuals in an opposite-sex marriage—by denying them equal access to the benefits and protections that state and local governments provide to individuals who are married.

Throughout the litigation in *De Leon*, the State of Texas agreed the case was about not only the right of same-sex couples to marry but also the right of married same-sex couples to have equal access to all the benefits

and protections provided to married opposite-sex couples. The *De Leon* Plaintiffs filed an expert report that listed all the benefits and protections to which they were being denied access, and the State never disputed that evidence. See Dec. of Lee Badgett (Doc. 24-9, filed 11/22/13), *De Leon v. Perry*, No. 5:13-cv-982-OLG (W.D. Tex.). The district court, in issuing its preliminary injunction against the enforcement of section 6.204, explicitly recognized that “marriage conveys a host of rights, responsibilities, and benefits beyond the mere act of engaging in the ceremony of marriage.” 975 F. Supp. 2d at 661. And on appeal, the State itself argued repeatedly that marriage is not merely a ceremony but also a “subsidy” — what the State called “a package of benefits conferred on the married couple.” See, *e.g.*, Tr. of Fifth Cir. Oral Arg. (1/9/15), attached as Ex. 1, at 7–8.

After *Obergefell* was decided, the Fifth Circuit rightly concluded that, under *Obergefell*, this “package of benefits” could not be withheld from same-sex couples, and section 6.204 of the Texas Family Code was unconstitutional because it sought to deny married same-sex couples equal access to this “package of benefits.” See *De Leon v. Abbott*, 791 F.3d 619, 624–625 (5th Cir. 2015). In other words, in *De Leon* the Fifth Circuit applied *Obergefell* to affirm the district court’s injunction — not only against Texas’s attempt to deny same-sex couples the right to marry (Tex. Const. Art. I, § 32), but also against Texas’s attempt to deny married same-sex

couples the right to be treated like other married couples (Tex. Fam. Code § 6.204). *Id.*

Despite the fact that the constitutionality of section 6.204 and the denial of equal access to marital benefits were clearly at issue in *De Leon*— and despite the fact that (a) the denial of equal access to marital benefits was ruled unconstitutional in *Obergefell* (see Section 1, above), and (b) section 6.204 was therefore ruled unconstitutional in *De Leon*— Petitioners and the State’s elected executives would now have this Court believe that neither *Obergefell* nor *De Leon* precludes a state or local government employer from relying on section 6.204 to deny individual Texans equal access to marital benefits.⁴ For obvious reasons, this requires convincing the Court that *De Leon* should be ignored altogether, and portions of *Obergefell* should be ignored or rewritten.

Notably, however, if *De Leon* had made it to the U.S. Supreme Court before *Obergefell* was decided, it would have been either (1) consolidated with and decided under *Obergefell* or (2) held and GVR’d, with explicit instructions that it be decided by the Fifth Circuit in light of *Obergefell*.

⁴ The State’s elected executives continue to refer to the benefits and protections provided to married couples as a “subsidy” — and they continue to argue that, even after *Obergefell* and *De Leon*, state and local governments are not required to “subsidize” married same-sex couples in the same way they “subsidize” married opposite-sex couples. See Amicus Br. at 7. In other words, the State’s elected executives make exactly the same argument that they made in *De Leon*, and that the Fifth Circuit rejected under *Obergefell*.

Thus, it is only an accident of chronology that separates *De Leon* from *Obergefell*. In substance—regarding the interpretation of individual rights under the Fourteenth Amendment—*De Leon* and *Obergefell* are inseparable. *De Leon* simply became the vehicle that delivered *Obergefell* to Texas. See 791 F.3d at 625 (“*Obergefell*...is the law of the land and, consequently, the law of this circuit.”).⁵ To ignore or diverge from *De Leon* would be to ignore or diverge from *Obergefell*. And this Court cannot ignore or diverge from *Obergefell*. (See Section 4, below.)

3. *Windsor* further precludes any effort to “narrow” *Obergefell*.

In their push to “narrowly construe” *Obergefell*, Petitioners ignore *Windsor*. The reason is obvious: *Windsor* was about denying married same-sex couples equal access to the benefits and protections provided to married opposite-sex couples. *United States v. Windsor*, --- U.S. ---, 133 S.Ct. 2675, 2695 (2013) (striking federal statute as unconstitutional because it denied individuals in same-sex marriage “equal protection of the laws” — specifically, equal access to tax benefit provided to individuals in opposite-sex marriage). Thus, Petitioners ignore *Windsor* because it further precludes their effort to “narrow” *Obergefell*.

⁵ The shortness and simplicity of the *De Leon* opinion shows that it is effectively an addendum to *Obergefell*—applying *Obergefell* directly to Texas law, with no need for further analysis or discussion.

According to the U.S. Supreme Court in *Windsor*, even where there is no universal right to enter into a same-sex marriage, there is the right of already-married same-sex couples to have equal access to the benefits and protections that are provided to already-married opposite-sex couples. See *id.* at 2692–2696. A government that refuses to treat same-sex marriages and opposite-sex marriages with “equal dignity,” by providing benefits to one and not to the other, “violates basic due process and equal protection principles” under the U.S. Constitution. *Id.* at 2693–2696. Thus, a statute that enables the government to treat same-sex couples unequally, by denying them equal access to benefits that are otherwise available based on marital status, is unconstitutional. *Id.*

Windsor was about a federal statute, but its logic applies likewise to a state statute that would enable a government entity to deny same-sex couples “equal dignity” and equal treatment. And because *Windsor* preceded *Obergefell*, Petitioners’ contention that *Obergefell* can be “narrowly construed” — to enable the same sort of unequal treatment that was already deemed unconstitutional in *Windsor* — makes no sense. (See Section 5 & note 7, below.) *Obergefell* itself precludes Petitioners’ effort to narrow *Obergefell*. (See Section 1, above.) And *Windsor* only further precludes it.

4. This Court should decline Petitioners’ invitation to ignore or rewrite *Obergefell*.

It is well established that state courts must follow—and cannot ignore, overrule, or rewrite—U.S. Supreme Court opinions. See *State of South Carolina v. Bailey*, 289 U.S. 412, 420 (1933) (declaring state court has “duty...to administer the law prescribed by the [U.S.] Constitution...as construed by this court”); *Chesapeake & O. Ry. Co. v. Martin*, 283 U.S. 209, 220–221 (1931) (holding U.S. Supreme Court’s determination of federal law “is binding upon the state courts, and must be followed, any state law, decision, or rule to the contrary notwithstanding”); e.g., *Kansas v. Cheever*, --- U.S. ---, 134 S.Ct. 596, 601–602 (2013) (vacating judgment of Kansas Supreme Court for “misconstru[ing]” and failing to properly apply “settled rule” of U.S. Supreme Court’s prior opinion); *Gunn v. Minton*, --- U.S. ---, 133 S.Ct. 1059, 1066 (2013) (reversing Texas Supreme Court for misapplying test from U.S. Supreme Court’s prior opinion); *Padilla v. Kentucky*, 559 U.S. 356, 364–366 (2010) (reversing Kentucky Supreme Court for improperly narrowing scope of U.S. Supreme Court’s prior opinion); *Deck v. Missouri*, 544 U.S. 622, 635 (2005) (reversing Missouri Supreme Court for failing to “take account” of key statement in U.S. Supreme Court’s prior opinion).

Thus, this Court should reject petitioners’ audacious invitation to ignore or rewrite portions of *Obergefell*.

5. The rights recognized in *Obergefell* are fundamental and retroactive.

It is well established that the U.S. Supreme Court’s recognition of a substantive constitutional right is always retroactive. See *Harper v. Virginia Dept. of Taxation*, 509 U.S. 86, 89, 94–98 (1993) (“Both the common law and our own decisions have recognized a general rule of retrospective effect for the constitutional decisions of this Court.” (internal quotations omitted)). Some exceptions have been made for certain **procedural** rights in the criminal context. See *id.* at 94 (noting exception); see also *Welch v. United States*, --- U.S. ---, 136 S.Ct. 1257, 1264 (2016) (discussing distinction between substantive and procedural rights, in determining retroactivity in criminal context). But there is no authority for Petitioners’ assertion that there is no retroactivity for the fundamental, substantive right of all individuals to enter into and enjoy the benefits of marriage.

Petitioners cite several cases to support their contention that not all rights are retroactive. See Petitioners’ Reply at 6–7; Petitioners’ Brief on the Merits at 10; Petitioners’ Reply Brief on the Merits at 10–11. But Petitioners cite only criminal-procedure cases. They cite no authority—and there is none—for the notion that the recognition of a fundamental, substantive constitutional right is not retroactive.⁶

⁶ Texas’s elected executives have refrained from joining Petitioners in their fight against retroactivity, having previously conceded *Obergefell*’s retroactivity in the Stone-Hoskins case. See “Texas AG Avoids Contempt Bid Over Same-Sex Death Papers,” Law360 (Aug. 10, 2015), at <https://www.law360.com/articles/689242>.

Indeed, Petitioners’ notion that a substantive right might not be retroactive is nonsensical and contrary to the premise that rights precede any written law or constitution. Not every individual right that exists has been explicitly written into the U.S. Constitution. See U.S. Const. amend. IX (“The enumeration in the Constitution of certain rights shall not be construed to deny or disparage others retained by the people.”). In fact, the right to marry is not mentioned in the U.S. Constitution, and was not explicitly recognized by the U.S. Supreme Court until 1923. See *Meyer v. Nebraska*, 262 U.S. 390, 399 (recognizing for first time—under Due Process Clause of Fourteenth Amendment— “the right of the individual...to marry”).⁷ Yet, presumably, Petitioners would not suggest that the fundamental right to marry did not exist until the U.S. Supreme Court “created” it in 1923, and has existed only prospectively since then. Instead, it is natural and proper to conceive of the right as having always existed, prior to any explicit recognition—and as having effect both retroactively and prospectively from the date of its recognition.

⁷ Previously, the U.S. Supreme Court had recognized rights “acquired by” marriage, or “attached to the contract of marriage,” but no actual right to marry. See, e.g., *Osborn v. Nicholson*, 80 U.S. 654 (1871); *Conner v. Elliott*, 59 U.S. 591 (1855). Interestingly, this reinforces the order of things as they played out from *Windsor* to *Obergefell*, where the recognition of an individual’s right to the legal benefits and protections that come with marriage (*Windsor*) preceded the recognition of an individual’s right to marry (*Obergefell*). And it reinforces the conclusion that Petitioners’ effort to “narrow” *Obergefell*—by stripping it of any recognition of the right to equal benefits and protections—is backwards, and ignores *Windsor* as *Obergefell*’s precursor. (See Section 3, above.)

If this is true of the right to marry someone of the opposite sex, then it is likewise true of the right to marry someone of the same sex—for in each scenario we are talking about the fundamental right to marry. See generally *Obergefell*, 135 S.Ct. 2584. Thus, it is natural and proper to conceive of this right as having always existed, prior to its explicit recognition in *Obergefell*—and as having effect both retroactively and prospectively from the date of its recognition.

This is how the U.S. Supreme Court sees it—which is why the Court has recognized that the nature of the “judicial role,” and of judicial review, is generally “incompatible” with prospective-only rulemaking. See *Harper*, 509 U.S. at 95–96 (noting judicial consensus on this view, including agreement from Justice Scalia). The Court does not create new rights that have only a prospective effect; rather, the Court recognizes rights that already existed and thus have both retroactive and prospective effect from the date of their recognition. On rare occasions, for complex practical reasons, the Court may determine that a **procedural** right cannot be applied retroactively. See *id.* at 94; *Welch*, 136 S.Ct. at 1264. But the act of prospective-only rulemaking is “quintessentially” a legislative prerogative—not a judicial one. *Id.* at 95–96.

For these reasons, the rights recognized in *Obergefell* and *De Leon*—*i.e.*, the fundamental right to marry and to have equal access to the benefits and protections that come with marriage—are retroactive.

CONCLUSION

It is not possible to apply Article I, section 32 of the Texas Constitution or section 6.204 of the Texas Family Code in a way that would not run afoul of the Fourteenth Amendment under *Obergefell*—because these provisions of Texas law, on their face and by design, seek to treat same-sex couples unequally. This is why the Fifth Circuit affirmed the injunction against these laws in *De Leon*. And this is why Petitioners must ask this Court to ignore *De Leon*, and to ignore or rewrite *Obergefell*, to enable Petitioners’ pursuit of unequal treatment.

For the reasons provided, this Court should reject Petitioners’ audacious invitation to usurp the authority of the U.S. Supreme Court—and should condemn Petitioners’ pursuit of state-sanctioned discrimination—by holding (1) that *Obergefell* and *De Leon* are controlling federal law, (2) that the rights they recognize are retroactive, and (3) that, under *Obergefell* and *De Leon*, treating married same-sex couples unequally, such as by denying them access to the same benefits that are provided to married opposite-sex couples, is unconstitutional.

Respectfully submitted,

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CERTIFICATE OF COMPLIANCE

I hereby certify that this brief contains 4,264 words, according to MS Word's word-counting tool, and therefore complies with Texas Rule of Appellate Procedure 9.4(i)(3).

/s/ Jason P. Steed

Jason P. Steed

CERTIFICATE OF SERVICE

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/s/ Jason P. Steed

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UNITED STATES COURT OF APPEALS
FIFTH CIRCUIT

CLEOPATRA DELEON, NICOLE,
DIMETMAN, VICTOR HOLMES, and
MARK PHARISS,

CASE NO. 14-50196

Plaintiffs,

v.

RICK PERRY, in his official capacity
as Governor of the State of Texas;
GREG ABBOTT, in his official capacity
as Texas Attorney General; GERARD RICKHOFF,
in his official capacity as Bexar County
Clerk; and DAVID LAKEY, in his official
capacity as Commissioner of the Texas
Department of State Health Services,

Defendants.

IN ORAL ARGUMENT

BEFORE THE UNITED STATES COURT OF APPEALS
FIFTH DISTRICT

Friday, January 9, 2015

Before:

The Honorable Patrick Higginbotham
The Honorable Jerry E. Smith
The Honorable James Graves

APLST · All Professionals Litigation Support Team, Inc.
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1 January 9, 2015 · New Orleans, Louisiana

2
3 **ARGUMENT ON BEHALF OF THE DEFENDANTS**

4
5 MR. MITCHELL: May it please the Court.

6 I'd like to begin, if I could, by addressing the
7 questions that Judge Higginbotham and Judge Graves addressed to
8 my colleagues from Louisiana and Mississippi, starting with the
9 question of why Texas' marriage laws would allow infertile
10 opposite sex couples to marry, and how can the laws be
11 Constitutional by defending them on the ground that they
12 promote procreation?

13 There are many answers to that objection, each of
14 which is decisive and none of which the Plaintiffs have been
15 able to answer.

16 First, as Judge Smith rightly points out, is that
17 rational basis review does not require a perfect fit between
18 means and ends. The fact that the distinction drawn by the
19 Legislature is imperfect does not make it irrational.

20 The second point is more important. There are two
21 different interests in procreation that are advanced by Texas'
22 marriage laws, each of which is explained and distinguished in
23 our briefs.

24 The first interest in procreation is the interest in
25 encouraging couples to produce new offspring. And the marriage

1 laws are rationally related to that interest, because opposite
2 sex couples are far more likely than same-sex couples to
3 produce children.

4 But there's a second procreation interest, which is
5 distinct from the first. And that is the State's interest in
6 discouraging unplanned out-of-wedlock births that impose
7 negative externalities on society and burden tax payers by
8 requiring them to pick up the costs of supporting children that
9 should be borne by their natural fathers.

10 Opposite sex marriage advances the State's interest
11 in reducing unplanned out-of-wedlock births, and same sex
12 marriage does not.

13 Judge Higginbotham noted in the earlier case that
14 Judge Posner was unimpressed with this argument. But with all
15 respect to Judge Posner, he was not applying rational basis
16 review.

17 Judge Posner did not take issue with the State's
18 empirical claim that same sex marriage will do nothing to
19 advance the State's interest in reducing unplanned out-of-
20 wedlock births. He simply thought that that was not a valid
21 justification. He thought it was unjust to withhold the
22 benefits of marriage from same sex couples on account of that
23 distinction.

24 But that's where Judge Posner crossed the line from
25 applying rational basis review into second guessing the

1 Legislature's policy judgment.

2 And there's no disagreement between the Plaintiffs
3 and the State over these empirical questions. Everyone
4 acknowledges that same sex couples are biologically incapable
5 of producing children, and everyone, therefore, acknowledges
6 that opposite sex marriage will advance these two interests'
7 appropriation to a greater degree than same sex marriage will.

8 And this leads into another question raised by Judge
9 Graves. Judge Graves asked one of my colleagues, --

10 JUSTICE GRAVES: But it's not that they're going to
11 advance it in some independent way. The question is: If they
12 co-exist, where are we?

13 MR. MITCHELL: If they co-exist, the State is
14 extending a subsidy of marriage to relationships that are less
15 likely to advance the State's interests than opposite sex
16 marriage will.

17 And that's what establishes a rational basis for our
18 law.

19 Judge Graves was asking one of the lawyers from the
20 other states what harm will arise from recognizing same sex
21 marriage, or what benefit will the State gain from withholding
22 the recognition of same sex marriage.

23 With all respect, that's not the right question to
24 ask on rational basis review. Consider subsidies for school
25 lunches. The State would withhold them from -- yes?

1 JUSTICE GRAVES: I'm not following what you're
2 saying. Are you saying that if you allow same sex marriage,
3 that the Legislature is justified in concluding that that will
4 increase the number of children born out of wedlock?

5 MR. MITCHELL: No, that's not our contention at all.

6 JUSTICE GRAVES: No?

7 MR. MITCHELL: It's a different argument. What we're
8 saying is that marriage is a subsidy, and the State is entitled
9 to reserve that subsidy for the relationships that are more
10 likely to advance the State's interests in reducing unplanned
11 out-of-wedlock births.

12 And withholding that subsidy from marriages that will
13 do nothing to advance the State's interests in reducing
14 unplanned out-of-wedlock births.

15 This is no different from the State deciding that
16 subsidies for school lunches should --

17 JUSTICE GRAVES: So, is that a marriage is a subsidy
18 and there is no right to marry, it's just a subsidy?

19 MR. MITCHELL: We're not saying there's not a right.

20 JUSTICE GRAVES: The State can either confer or
21 withhold?

22 MR. MITCHELL: It is a subsidy. It is a benefit.
23 And it takes different forms in different states.

24 For example, tax laws may vary from state-to-state as
25 far as what the specific benefits of marriage will be.

1 But it is a benefit for --

2 JUSTICE HIGGINBOTHAM: Pardon me.

3 MR. MITCHELL: Sure.

4 JUSTICE HIGGINBOTHAM: So what you said is that there
5 is no right to marry?

6 MR. MITCHELL: No, we're not denying that there's a
7 right to marry. The Supreme Court has held that there is a
8 fundamental right to opposite sex marriage, which it held in
9 *Loving*.

10 But what that means, what marriage means from the
11 State's perspective, is that there will be a package of
12 benefits conferred on the married couple, including tax
13 benefits, a spousal testimonial privilege, and those will vary
14 from state-to-state.

15 The State gets to decide exactly what the benefits
16 are, but a State --

17 JUSTICE HIGGINBOTHAM: But there are benefits that
18 flow from the right to marry?

19 MR. MITCHELL: Yes, that's correct.

20 JUSTICE HIGGINBOTHAM: And the State can decide when
21 to confer or withhold the benefits?

22 MR. MITCHELL: Well, it has to be a rational
23 distinction.

24 JUSTICE HIGGINBOTHAM: But that doesn't justify
25 denial all together of the right, does it?

1 MR. MITCHELL: Well, it will justify it if there's a
2 rational reason for withholding the subsidy.

3 So, Your Honor was asking one of my colleagues "what
4 does the State gain from withholding the right of same sex
5 marriage from same sex couples?"

6 And, with all respect, on rational basis review,
7 that's not the proper question to ask.

8 All we have to show to prevail on rational basis is
9 that conferring these benefits on opposite sex couples will
10 advance some State interest to a greater degree than conferring
11 these rights on same sex couples.

12 JUSTICE SMITH: By the same token, you're not going
13 to discontinue the benefits that are now afforded to married
14 couples -- opposite sex, I mean. Heterosexual, or married
15 couples. That's going to continue.

16 The question is: If you then also give this new
17 group the same benefits, that that will, in turn, have its
18 impact upon the people? That's the way you have to frame the
19 question.

20 MR. MITCHELL: We're not contending, and we don't
21 need to argue, that the recognition of same sex marriage will
22 be harmful. That is not what we need to show to prevail on
23 rational basis.

24 All we have to show is that same sex marriage will
25 not advance the State's interests to the same extent that

1 opposite sex marriage will, and that proposition is undeniable
2 when it comes to the State's interest in procreation.

3 The Plaintiffs have pointed out in their brief, for
4 example, that same sex female couples might be able to produce
5 children through assisted reproductive technologies. And they
6 are correct.

7 JUSTICE SMITH: You know, they're unlikely to
8 procreate so we can withhold those benefits?

9 MR. MITCHELL: They are less likely to procreate, and
10 that --

11 JUSTICE SMITH: I mean, you're not arguing that
12 that's going to have any effects upon marriage itself as it
13 goes forward?

14 MR. MITCHELL: We're not arguing that, and we don't
15 need to show that.

16 JUSTICE SMITH: I don't want to subsidize something
17 that doesn't further this interest of --

18 MR. MITCHELL: That's exactly right. That's the
19 argument, and that is the acceptable argument to make on
20 rational basis review.

21 So, if the State Legislature decides --

22 JUSTICE HIGGINBOTHAM: We'll hear about it.

23 MR. MITCHELL: Yes. If the State Legislature
24 decides, for example, that it will subsidize school lunches
25 only for children of poor parents, and withhold those subsidies

1 from children of middle class parents or wealthy parents, the
2 State is not required to show that withholding that subsidy
3 will advance the State's interests in nutrition.

4 In fact, it would probably advance the State's
5 interests in nutrition to subsidize school lunches for
6 everyone, but the State is deciding to reserve the subsidy to
7 the group of people who will most likely benefit from the
8 subsidy, and for whom the State's interest in nutrition is more
9 likely to be advanced, and advanced to a greater extent.

10 It's the same type of rational distinction that's
11 being made here with the State's marriage laws.

12 And the Plaintiffs, in the District Court, throughout
13 this litigation, have mischaracterized the nature of rational
14 basis review. It is not our burden to show --

15 JUSTICE HIGGINBOTHAM: I'm trying to follow your
16 analogy, because the lunch analogy sounds like I'm not denying
17 you the right to eat lunch, I'm just telling you I'm not going
18 to pay for it.

19 MR. MITCHELL: Not going to subsidize it. Not going
20 to confer a government benefit.

21 JUSTICE HIGGINBOTHAM: All right. But in this
22 instance, you're saying not only am I not going to confer any
23 benefits to marriage, I'm going to deny you the right to marry.

24 MR. MITCHELL: The State is not denying the right to
25 live together, it's not denying the right to choose their names

1 or hold a wedding ceremony, it's simply --

2 JUSTICE HIGGINBOTHAM: You just can't get married?

3 MR. MITCHELL: They won't get government recognition
4 or subsidies of that relationship and have it treated as a
5 marriage, and that's the same thing as the State deciding that
6 it will withhold benefits or recognition or subsidies in other
7 particular contexts.

8 So, it's not a situation like *Loving* where the
9 plaintiffs actually were thrown in jail for living together as
10 husband and wife. And that is actually an affirmative
11 imposition on liberty. This is just a withholding of
12 government recognition and subsidies, and the government can
13 decide to reserve subsidies for the behaviors that are more
14 likely to promote the benefits that the government is seeking
15 to promote.

16 And that's all that's needed on rational basis.

17 So, for the Plaintiffs to win, they need to get to
18 strict scrutiny somehow, and there's only two ways they can do
19 that.

20 One, is the fundamental right route under substantive
21 due process.

22 And the other is to show that sexual orientation is
23 somehow a suspect class entitled to strict scrutiny.

24 And --

25 JUSTICE HIGGINBOTHAM: To conserve resources, that's

1 the State's objective?

2 MR. MITCHELL: Conserve resources, or simply to say
3 that we want to confer and reserve the benefits for the
4 behaviors that are more likely to generate the interests in
5 procreation that the State is seeking to promote.

6 JUSTICE GRAVES: In an area that's traditionally
7 reserved to the States.

8 MR. MITCHELL: That's it. Yes, of course. The
9 States have always held the prerogative to impose other
10 limitations on who can get married and what the definition of
11 marriage will be.

12 Judge Higginbotham asked some questions to the
13 Louisiana attorney about immutability and other questions about
14 whether strict scrutiny should apply under equal protection
15 analysis.

16 We should be clear: We are not conceding that sexual
17 orientation is immutable. In the Paul McCue amicus brief filed
18 in our case in our support, cites the relevant scientific
19 authorities on this question.

20 There is a dispute in the scientific literature.

21 JUSTICE HIGGINBOTHAM: There is?

22 MR. MITCHELL: Yes, there is.

23 JUSTICE HIGGINBOTHAM: I thought that every medical
24 association since 1974 dropped that as listing it as a disease.

25 MR. MITCHELL: That's different. That's a different

1 question. Whether it's --

2 JUSTICE HIGGINBOTHAM: That's just one piece of it.

3 MR. MITCHELL: Whether it's immutable --

4 JUSTICE HIGGINBOTHAM: Is the State maintaining that
5 it is not immutable?

6 MR. MITCHELL: Our contention is that there is a
7 scientific debate on the question. We are not taking a
8 position on that scientific debate because it's a complicated
9 one, and it's outside the technical expertise of the lawyers.

10 JUSTICE HIGGINBOTHAM: Is that a basis for the
11 State's action, or not?

12 MR. MITCHELL: Well, it's a basis to distinguish race
13 and sex. No serious person contends that race is not an
14 immutable --

15 JUSTICE HIGGINBOTHAM: Arguing that is an abstract
16 proposition. The question here is: Why is Texas doing what
17 it's doing? And are they doing it because they think that this
18 is an illness that can't be cured?

19 MR. MITCHELL: No, of course not. That's not the
20 reason. The reasons were explained earlier, Judge
21 Higginbotham, I explained earlier.

22 JUSTICE HIGGINBOTHAM: Then what are you arguing,
23 then?

24 MR. MITCHELL: We're arguing that strict scrutiny
25 should not apply.

1 Earlier, I was explaining why rational basis review
2 is easily satisfied, because the State's distinction can be
3 defended as a way of reserving the benefits of marriage for the
4 opposite sex relationships that are more likely than the same
5 sex relationships to advance the State's interests in
6 procreation.

7 But to win, we have to show that rational basis is
8 the proper standard, and to make that claim, we have to show
9 why strict scrutiny should not apply.

10 And the immutability question is one of the factors
11 the Supreme Court considers.

12 JUSTICE HIGGINBOTHAM: You're arguing that it's not
13 an immutable characteristic, but you're trying to make the
14 legal argument that whatever legal consequences in terms of
15 level of scrutiny that flow from being immutable are not
16 available.

17 MR. MITCHELL: We're arguing rational basis applies.
18 And the Plaintiffs have said it's immutable. The scientific
19 literature, there are articles that go both ways on this
20 question. All of the authorities are cited in the Paul McCue
21 amicus brief, and none of them are acknowledged by the courts
22 that have said, without surveying the literature, that sexual
23 orientation is an immutable characteristic.

24 Now, there's another question Your Honor asked, which
25 is: "Does sexual orientation have any relevance to one's

1 ability to contribute to society?"

2 Again, we respectfully suggest that's not the proper
3 question when challenging a State's marriage laws, because
4 sexual orientation is surely relevant to the benefits and
5 subsidies that the State is providing in marriage, and it's
6 surely relevant to the purpose of why the State provides those
7 benefits and subsidies in the first place.

8 JUSTICE HIGGINBOTHAM: Well, it is relevant directly
9 to the purpose, and the question is whether there is -- it's
10 really a product of animus, or in fact, or not.

11 MR. MITCHELL: Well, the reason it can't be a product
12 of animus is because sexual orientation is relevant to the
13 State's interests in procreation.

14 Someone who wants to marry a person of the same sex
15 is not going to be likely to produce new offspring. And
16 recognizing a marriage between persons of the same sex is not
17 going to in any way advance the State's interests in reducing
18 unplanned out-of-wedlock births.

19 That's the rational basis for the State law that
20 refutes any accusation of animus. The State is proceeding from
21 a view of marriage, that the Plaintiffs do not share. The
22 Plaintiffs believe the State's laws are irrational because they
23 view the institution of marriage as existing only to celebrate
24 the mutual love and commitment of two people.

25 The State's marriage laws reflect a different view.

1 The celebration of love component is important, but it's
2 secondary to the interests in generating positive externalities
3 and positive benefits for society in the form of encouraging
4 the creation of new offspring and in reducing the incidents of
5 unplanned out-of-wedlock births that put a strain on the State.

6 When marriage is viewed --

7 JUSTICE HIGGINBOTHAM: How does it do that?

8 MR. MITCHELL: It does that by subsidizing and
9 encouraging opposite sex couples to get married --

10 JUSTICE HIGGINBOTHAM: But you're going to continue
11 to do that, --

12 MR. MITCHELL: Of course, yes.

13 JUSTICE HIGGINBOTHAM: You'll continue to do that,
14 and you said it's been very effective.

15 MR. MITCHELL: Yes.

16 JUSTICE HIGGINBOTHAM: That's not going to stop.

17 MR. MITCHELL: That's right.

18 JUSTICE HIGGINBOTHAM: The question is: If you also
19 extend that to someone else, the fact that you also extend
20 these subsidies to these other people, that will, in turn, end
21 what benefits are adverse to the benefits that you're getting
22 by the subsidy.

23 MR. MITCHELL: No, we're not arguing that at all.
24 We're not saying --

25 JUSTICE HIGGINBOTHAM: Of course you are.

1 MR. MITCHELL: No, Judge Higginbotham, we're not
2 asserting that recognizing same sex marriage would undermine
3 the State's interests in procreation. We're saying that it
4 would not advance the State's interests in procreation to the
5 same extent.

6 And that point is undisputed between the parties.
7 The Plaintiffs do not contend that same sex couples are as
8 likely as opposite sex couples to produce new offspring. And
9 same sex couples aren't biologically capable of doing that.

10 JUSTICE HIGGINBOTHAM: The point that somehow or
11 another if you extend this benefit to same sex couples we're
12 going to have a lot more illegitimate children over here
13 because people aren't going to get married, --

14 MR. MITCHELL: That's not our argument.

15 JUSTICE HIGGINBOTHAM: That's not your argument?

16 MR. MITCHELL: That's not our argument, no. Here's
17 our argument.

18 JUSTICE HIGGINBOTHAM: It sure sounded like it.

19 MR. MITCHELL: Recognizing marriage between opposite
20 sex couples reduces the incidence of unplanned out-of-wedlock
21 births, because it channels procreative sexual intercourse into
22 marriage.

23 Recognizing same sex marriage does not advance that
24 State interest.

25 If we didn't have opposite sex marriage, we would

1 have --

2 JUSTICE HIGGINBOTHAM: It doesn't hurt it, it just
3 doesn't --

4 MR. MITCHELL: It doesn't hurt it, that's correct,
5 but it doesn't advance it, either.

6 And on rational basis review, that's enough.

7 If the Court were applying strict --

8 JUSTICE HIGGINBOTHAM: There's no consequence, then,
9 other than the fact that you save State resources?

10 MR. MITCHELL: I'm not saying that it would have no
11 other consequence.

12 JUSTICE HIGGINBOTHAM: We've illuminated all of the
13 benefits. Your reason for the State doing this is that they
14 just do not want to support this particular process here
15 because it's not advancing a goal it wants to advance.

16 And it's not going to harm anything else, we just
17 don't want to spend the money that way.

18 MR. MITCHELL: That's enough to pass rational basis
19 review.

20 Now, Judge Higginbotham, --

21 JUSTICE HIGGINBOTHAM: I'm not too sure it does or
22 not. But, I'm trying to understand what your argument is. Is
23 that it?

24 MR. MITCHELL: That's one of the arguments, and
25 that's enough to pass rational basis review.

1 Now, Your Honor was asking what will happen if same
2 sex marriage is recognized. It's too early to answer that
3 question.

4 Same sex marriage hasn't been around long enough for
5 anyone to know with any certainty what the ultimate effects
6 will be.

7 JUSTICE GRAVES: What is the magic number, 20?

8 MR. MITCHELL: I don't know what the magic number is.

9 JUSTICE GRAVES: 25?

10 MR. MITCHELL: I think that's a decision for the
11 Legislature, Judge Graves. The Legislature has the right to
12 decide when it feels comfortable making such a dramatic change
13 to a social institution that has existed from millennia, and is
14 essential to the survival of the human race.

15 The people of Texas have every right to proceed with
16 caution, and they can decide to wait and see how this social
17 experiment plays out in the countries and states that have
18 recognized same sex marriage.

19 It is certainly rational to conclude on rational
20 basis review that it's too early for Texas to join the fray
21 when same sex marriage has existed only for a few years, no
22 more than 15 years anywhere in the world.

23 JUSTICE GRAVES: Do you think passing a ban is
24 evidence of a wait and see approach?

25 MR. MITCHELL: Of course, because the ban can always

1 be repealed. This is a democratic decision made by
2 democratically accountable officials who can always change
3 their mind later, once the evidence is in.

4 JUSTICE SMITH: What is the concern or the fear that
5 we're waiting to -- that we should wait to see if it's real?

6 MR. MITCHELL: Here's the concern that I think under
7 guards much of the support for traditional marriage laws.

8 As we mentioned in our brief, there are two ways to
9 conceive of the institution of marriage.

10 One way is to view it primarily, or almost
11 exclusively, as a celebration of love and commitment between
12 two people. There's nothing wrong with that view. Many people
13 hold it.

14 Another way to view marriage is to see the purpose
15 primarily to generate positive consequences and externalities
16 for society by encouraging the creation of new children, and,
17 of course, by preventing the incidence of unplanned out-of-
18 wedlock births.

19 Those who oppose same sex marriage are animated by a
20 concern that it will reinforce the notion that marriage exists
21 not only primarily, but perhaps almost exclusively, as an
22 institution to celebrate the love and commitment of two people.

23 And in doing that, it could undermine the idea that
24 marriage is existing to encourage procreation and to encourage
25 the creation of new offspring.

1 It's a theoretical fear. It's a hypothetical
2 concern. But it's certainly one that is rational, and it's
3 also rational for the State to decide it wants to see how the
4 experiment plays out in Western Europe and in Massachusetts and
5 New England and other states where it has been made legal over
6 the past 10 or 15 years.

7 Western Europe, for example, has a fertility crisis.

8 JUSTICE SMITH: So, your point is we don't have to
9 agree with the rationale to uphold it if we determine that
10 there is such a rationale?

11 MR. MITCHELL: That's right, of course. I mean, all
12 one has to ask is whether it's possible to imagine a rational
13 reason for the State to proceed with caution when changing the
14 definition of the institution of marriage.

15 And it could very well be that same sex marriage not
16 only will be harmless, it could very well be beneficial. And
17 there are many respectable arguments that have been made.

18 For example, people have argued that same sex
19 marriage will increase household wealth, they've argued that it
20 will provide a good child rearing environment for the children
21 of same sex couples.

22 These are all respectable policy arguments that the
23 Legislature should consider in deciding whether to make same
24 sex marriage legal. But they are not a basis in which a
25 Federal Court can declare the people of Texas irrational for

1 deciding to adopt a view of marriage that is procreation
2 centered, and wanting to wait and see how same sex marriage
3 will play out in other jurisdictions.

4 JUSTICE GRAVES: I guess it's your assertion that
5 there's some kind of declaration that the people of Texas are
6 irrational, which was made by the Lower Court.

7 But rational basis review just says you've got to
8 show some rational relationship between the law and the
9 purposes articulated for the passage of that law.

10 I'm just not so sure I agree that to find a law un-
11 Constitutional is tantamount to finding that the people who
12 passed it are irrational.

13 MR. MITCHELL: Well, I think to declare it un-
14 Constitutional on rational basis review would mean that there's
15 no conceivable rationale that could be imagined that could
16 support the Legislature's decision.

17 JUSTICE GRAVES: That's not the same as declaring
18 that the people --

19 MR. MITCHELL: Maybe not. Maybe not. But there
20 certainly are thoughtful defenses of same sex marriage that
21 have been offered by scholars and others.

22 JUSTICE SMITH: There are limits, though,
23 hypothesizing its doctrine. Do you agree with that?

24 MR. MITCHELL: There are limits in terms of what the
25 State can do on?

1 JUSTICE SMITH: We have said in other contexts, even
2 in most deferential areas of economic regulation, that it can't
3 be fantasy.

4 MR. MITCHELL: Of course.

5 JUSTICE SMITH: It has to be something of --
6 admittedly, extraordinarily deferential is a rational basis
7 test, and it is whatever the lawyers and the litigants can
8 dream up.

9 But it still has to be footed in some basis that is
10 fantasy, and my question to you is that at what point does this
11 hypothesis fade into animus? To what extent is this fear or
12 concern borne of a hostility to homosexuality and same sex
13 marriage, as such?

14 And when is it -- in other words, that's, I think, a
15 fair question, and I'm not -- don't take from my question my
16 views about that. I just think that dances very close to
17 pushing the animus to one side, which Justice Kennedy certainly
18 was not doing in his earlier writings.

19 MR. MITCHELL: Well, we certainly don't think it's
20 accurate or fair to suggest that the supporters of traditional
21 marriage laws are acting out of animus. They are acting out of
22 a deeply held belief of what the purposes of the institution of
23 marriage are for.

24 And this is no different from disagreements in other
25 areas of law. Some people think that anti-trust law should be

1 concerned exclusively with economic efficiency and protecting
2 consumers. That's a Chicago school of anti-trust.

3 And then other people think that anti-trust laws
4 should protect small dealers and worthy men from competition.

5 People don't think that you're irrational if you
6 belong to the Chicago school of anti-trust versus the Rufus
7 Peckham opinion that was talking about small dealers and worthy
8 men. It's just two different ways of thinking about what --

9 JUSTICE GRAVES: What is your definition of animus?

10 MR. MITCHELL: Animus would be irrational prejudice
11 or hatred, and --

12 JUSTICE HIGGINBOTHAM: As opposed to rational
13 prejudice?

14 MR. MITCHELL: What was that? I suppose, yes. The
15 reason these laws are not borne of animus is because they're
16 rooted in scientific fact. They are rooted in the biological
17 reality that same sex unions cannot produce new offspring.

18 JUSTICE GRAVES: But, fear of the unknown or lack of
19 understanding of people who are different and insensitivity to
20 the preferences of people who are different, those are not
21 things that you would equate with animus?

22 MR. MITCHELL: Well, we certainly wouldn't offer
23 those as a rational basis for the law, and we're not offering
24 them as a rational basis for this law.

25 And we respectfully suggest that's an unfair

1 caricature of the supporters of traditional marriage laws.
2 They are not acting out of irrational fear of the unknown, or
3 hiding --

4 JUSTICE GRAVES: No, my question was: Whether or not
5 those are the kinds of things that would fit a definition of
6 animus? That's all I asked.

7 MR. MITCHELL: Animus means hatred. I mean, if you
8 look up the word animus in the dictionary, that's --

9 JUSTICE GRAVES: So the answer to my question is
10 "no?" Those aren't --

11 MR. MITCHELL: I wouldn't say -- I might say those
12 are irrational under rational basis review, and I certainly
13 wouldn't try to defend a state law simply by saying we enacted
14 this because we fear the unknown.

15 But, I wouldn't put those in the animus category.
16 Animus is something worse than that. Animus is hatred,
17 prejudice, bigotry, those sorts of things.

18 And it's been all too common for animus to become
19 used as a label for impugning the motives or defaming the
20 character of those who may disagree with a certain view that's
21 fashionable.

22 JUSTICE HIGGINBOTHAM: But it's not confined to the
23 malignant animus of things like racism of a sort, this hardcore
24 racism, and bigotry, as you say. It is the uncertainty that is
25 the fear of this strange animal that's new to them, et cetera.

1 In other words, it's a softer standard than I think I
2 hear being articulated.

3 MR. MITCHELL: Even if it were, Judge Higginbotham,
4 that's not what's going on here. And it's possible to imagine
5 a rational basis for these laws.

6 JUSTICE HIGGINBOTHAM: I'm not suggesting it's
7 present or absent, I'm just trying to keep our eye on what the
8 metrics are for animus.

9 MR. MITCHELL: Yeah. It is a loose term, and I think
10 courts --

11 JUSTICE HIGGINBOTHAM: Well, I know, but you were
12 characterizing in other ways that I would not agree with on the
13 law.

14 MR. MITCHELL: It's our view that the term animus
15 should be construed narrowly, because it is such a loose term,
16 and it can be used in a very conclusory way simply for
17 impugning people's motives or defending their character.

18 I see my time is expired. Unless you have further
19 questions, I'll save time for rebuttal.

20 JUSTICE HIGGINBOTHAM: You can save time for
21 rebuttal. Thank you.

22 MR. MITCHELL: Thank you.

23 JUSTICE HIGGINBOTHAM: Mr. Lane?

24 **ARGUMENT ON BEHALF OF PLAINTIFFS**

25 MR. LANE: May it please the Court, Neel Lane of Akin

1 Gump Strauss Hauer & Feld on behalf of the Plaintiffs.

2 I represent four individuals who wish to be married
3 in Texas, and have their marriage recognized in Texas, but they
4 are denied that right because the laws of Texas have created a
5 caste system abhorrent to the core values of the Fourteenth
6 Amendment.

7 My clients are denied those rights, privileges, and
8 ultimately wealth, enjoyed by other citizens with whom they
9 work, live, and worship side-by-side.

10 As the Court knows, my client, Nicole, is expecting a
11 child in March. She and Cleo were married in Massachusetts,
12 and they are expecting that child. As matters stand, when that
13 child is born, on that birth certificate, there will be
14 Nicole's name. But where Cleo's name should appear, there will
15 be a blank, as it was with their first child.

16 And God forbid if Mark, one of my other clients, dies
17 tomorrow, when he dies, where there should be a surviving
18 spouse named, Vic, his partner of 17 years, there will be a
19 blank space.

20 And those two examples are just emblematic of the
21 inferior status that restricting same sex marriage results in,
22 and has a very real impact. And we've named numerous examples
23 in the brief. There are numerous examples below of the types
24 of economic deprivation and stigmatizing differentiations that
25 my clients suffer.

1 JUSTICE GRAVES: Counsel, in connection with that,
2 and you may have heard this question asked already this
3 morning. It's been a long morning.

4 MR. LANE: Yes.

5 JUSTICE GRAVES: Would it be legally inconsistent, a
6 conclusion that Texas should recognize same sex marriages from
7 other states, but at the same time a conclusion that Texas was
8 perfectly free to ban same sex marriage in Texas? Would those
9 two conclusions be legally inconsistent?

10 MR. LANE: I believe those are legally inconsistent,
11 as they would have been legally inconsistent in *Loving v.*
12 *Virginia*, which was a case where it involved recognition of a
13 marriage that had taken place in another state.

14 The Court didn't distinguish between the right to
15 have a recognition of your marriage --

16 JUSTICE GRAVES: So as regards to your Plaintiffs,
17 it's an everybody wins or nobody wins?

18 MR. LANE: It's everybody wins, Your Honor.

19 JUSTICE HIGGINBOTHAM: Don't you think it's -- I
20 mean, you've mentioned *Loving*, and it's perfectly legitimate
21 that you've mentioned *Loving*, but don't you find it striking
22 that only four or five years after *Loving* the Court took the
23 action it did in *Baker v. Nelson*?

24 MR. LANE: Well, *Baker v. Nelson*, and I'm glad you
25 raise that, Your Honor, *Baker v. Nelson* found that there was

1 not a substantial Federal question. And this has been
2 addressed numerous times, and I would just add to that
3 discussion.

4 The fact is, it's been discussed, as Judge Posner
5 said. That was 42 years ago, 43 years ago.

6 JUSTICE HIGGINBOTHAM: But that wasn't my question.
7 I mean, you're certainly entitled to go into that, and it's a
8 legitimate line of argument that you make on that.

9 But, you mentioned *Loving*.

10 MR. LANE: Yes, Your Honor.

11 JUSTICE HIGGINBOTHAM: And then very, very shortly
12 after *Loving*, in the wake of *Loving*, the Court decided what it
13 did in *Baker v. Nelson* upholding an absolute strong categorical
14 ruling by the Minnesota Supreme Court that said that there's no
15 Constitutional protection for same sex marriage.

16 So, to the extent that *Loving* made the distinction
17 for discrimination, or distinctions based on race, it didn't
18 make that distinction when it had the very quick opportunity
19 after *Loving* when it decided *Baker*.

20 MR. LANE: Well, Your Honor, as was noted earlier,
21 *Baker* was decided at a time when homosexual conduct was
22 actually illegal. It was decided not only before *Lawrence*, but
23 before *Bower v. Hardwick*.

24 And, as the Court recently observed in 2010 in
25 *Christian Legal Society v. Martinez*, the decisions of the Court

1 had failed to distinguish between status and conduct, and it
2 actually noted that when homosexual conduct is made criminal by
3 the law of the state, that declaration, in and of itself, is an
4 invitation to subject homosexual persons to discrimination.

5 And in that, I would suggest that prior to -- and
6 this is a long time ago, at the time of *Baker v. Nelson*, there
7 was criminalized conduct and there was -- it was a different
8 world, and it's changed now, and it was a different
9 circumstance.

10 JUSTICE HIGGINBOTHAM: The Minnesota Supreme Court
11 never mentioned the criminalization factor. They only
12 addressed whether it was a violation of any of the several
13 amendments that were being asserted.

14 MR. LANE: Well, I would say, Your Honor, that I
15 would agree with counsel previously who observed that you can
16 be blinded by your age, but blinded by the age that you're in,
17 and that views do evolve. And that was expressly recognized in
18 *Windsor* that artifacts from a previous time, which may have
19 seemed at that time acceptable, over time become unacceptable.

20 That was as Judge Posner said.

21 JUSTICE HIGGINBOTHAM: You do acknowledge that that
22 was, at least immediately after it was issued, that was binding
23 precedent on the specific question that we're addressing --
24 that you're addressing today.

25 MR. LANE: Until it was wholly undermined by

1 subsequent doctrinal developments. I agree with you, Your
2 Honor.

3 JUSTICE HIGGINBOTHAM: Well, there has been no other
4 Supreme Court case even nearly on point on that specific
5 question, which was whether it's Constitutional for a state to
6 limit marriages to heterosexual couples.

7 So, under *Rodriguez v. Shearson*, the Court will let
8 us know when it has changed its mind on this.

9 MR. LANE: I would suggest that in *Perry*, it was
10 considered and denied on standing. That case was decided on
11 standing, not on lack of a substantial Federal question.

12 And there was an issue, a specific issue, relating to
13 restrictions on same sex marriage within a state.

14 I can't add much more than what's already been
15 stated.

16 I will say that five Circuit Court decisions, and
17 something like 25 District Court decisions, have found that the
18 substantive doctrinal developments have undermined the
19 applicability and force of --

20 JUSTICE GRAVES: And I'll just note that all of this
21 talk about *Baker* in the 1970s is making me nostalgic for my
22 Afro and my 8-track tapes.

23 MR. LANE: Now, Your Honors, the State of Texas has
24 now responded to our challenge, saying that these laws are not
25 about depriving homosexuals of rights at all; they are about

1 channeling opposite sex couples who are capable of child
2 bearing and to responsible procreation.

3 Even though, as counsel said moments ago, that
4 restriction actually doesn't promote that end, it doesn't stop
5 births to single parents.

6 But, in any event, what you've heard, that definition
7 of marriage from this lectern, it's an incredibly narrow
8 blinker view of marriage that would be unrecognizable really to
9 anyone who has experienced it, witnessed it, or aspires to it.

10 And it's amazing. Really, it's quite amazing.
11 Because one of the consistent accusations has been to us in our
12 case, and others like us, is that we are attempting to redefine
13 marriage.

14 And I have never seen as radical a redefinition of
15 marriage as I heard at this lectern and the papers of the State
16 of Texas. And I assure you that that radical redefinition of
17 marriage is not present in the Legislative record anywhere.

18 Now, in the District Court, the State asserted more
19 broadly that the Statute, the restriction that we're
20 challenging, was intended to promote -- well, for the purposes
21 of responsible procreation and child rearing.

22 But they've walked that back on appeal, because the
23 reality is they couldn't answer the question: If marriage is
24 good for children, why deny marriage to same sex couples with
25 children?

1 The reality is that this law depriving same sex
2 couples of the right to marry is not intended to modify or
3 guide the behavior of opposite sex couples at all. Everyone
4 knows that this law is really about the moral disapproval of
5 homosexuals.

6 But since the Supreme Court has explicitly rejected
7 that as a rationale that can support the law, counsel for the
8 State has to come up here and attempt to redefine it with this
9 somewhat, I would suggest, half-baked justification that
10 narrows what actually marriage is and attempts to redefine it,
11 and convince you that this is what the people of Texas believe
12 marriage is.

13 They also attempt to tell you that marriage is about
14 subsidies, and this is about subsidies. And I invite a
15 discussion of *Plyler* on that topic in a moment.

16 But the fact that it's a subsidy rather than a
17 restriction does not cloak it in immunity from challenge under
18 the Fourteenth Amendment.

19 Unfortunately, the law's real effect is not only to
20 harm the homosexuals, the gays and lesbians who are not
21 permitted to marry, but also the children they are raising.

22 But children born to same sex couples, children born
23 to heterosexuals, whom the same sex couples end up raising, the
24 Supreme Court in *Windsor* recognizes the effect on children, and
25 that's one reason why Judge Posner in the Seventh Circuit case

1 said that at a deeper level this type of challenge is about the
2 welfare of American children.

3 An amicus brief from Gary Gates suggests that there
4 are 11,000 same sex households raising 19,000 children in the
5 State of Texas. Beyond that, there are 600,000 adults who fall
6 into this stigmatizing restriction, and 93,000 of those are in
7 acknowledged same sex relationships.

8 This notion that we should wait and see and evolve,
9 and that some day perhaps they will have the right to marry, is
10 galling. In the long run, as Cain has observed, we're all
11 dead.

12 But the reality is that my clients live every day
13 under the cloud of a stigma. They are not permitted to have
14 access to marriage, and some of them die before they are
15 allowed to do that, and some of them will until this Court
16 acts.

17 Now, for equal protection purposes, the State argues
18 that the same sex prohibition should be judged according to the
19 most lenient standard when used for judging economic
20 regulations.

21 Let's discuss that.

22 *Beach Communication* set forth that standard that a
23 statutory classification can be upheld against challenge if
24 there's a reasonably conceivable set of facts that could
25 provide a rational basis for it.

1 But it also went on to say that that statutory
2 classification has to be one that neither proceeds along
3 suspect lines, nor infringes fundamental Constitutional rights.

4 Now, in *Baskin*, Judge Posner observed that he thought
5 that this was exactly the sort of classification that would
6 fall into the rubric of along suspect lines.

7 But let's step -- let's consider for a moment the
8 actual way in which that test has been applied here in this
9 Circuit.

10 The *St. Joseph Abbey* case was mentioned, a recent
11 case involving irrational basis test. A unanimous panel
12 considered an equal protection challenge to a state regulation
13 requiring that caskets be sold by funeral directors.

14 Obviously no more like this case than the *Beach*
15 *Communications* case. It's an economic regulation case.

16 But the Court made clear that in the Fifth Circuit
17 the Fifth Circuit will not merely rubber stamp just any
18 asserted rational basis for a statutory restriction. A
19 hypothetical rationale, even post-hoc, cannot be fantasy.
20 That's a direct quote. And the Court will actually examine
21 whether the chosen means rationally relate to the State or to
22 interests that it articulates.

23 Well, we've already heard that the chosen means of
24 restricting same sex marriage do not, the State concedes,
25 rationally relate to one of the State interests that he

1 suggested, promotes.

2 Now, the Court will also examine the rationale
3 "informed by the setting and history of the challenged rule."

4 The challenged law will not survive if there's no
5 rational relationship, if it doesn't exist between the
6 restriction. In that case, it was restricted who could sell
7 caskets in the articulated state interest.

8 And there were several. And the Court found that
9 there was no connection.

10 But let's do what in that most simple rational basis
11 case asks us to do, *St. Joseph Abbey*. Let's look at the
12 setting and the history of the restriction.

13 The setting and the history: In 1973, Texas first
14 expressly limited marriage to opposite sex couples, after
15 several same sex couples attempted to be wed.

16 In fact, two men actually obtained a marriage
17 certificate.

18 The State went on and defined that marriage should
19 only be between a man and a woman, and it was clearly intended,
20 this history suggests, not to protect opposite sex couples and
21 channel their behavior, but to prohibit homosexuals from
22 marrying.

23 Texas again later limited marriage to opposite sex
24 couples, by Statute, in 2003, and then by amendment in 2005.
25 And these measures were in response, and it was noted at the

1 time in the record, and it is before the Court, they were in
2 response to a same sex marriage case in Massachusetts where it
3 was asserted there was a State right under the Constitution,
4 the State Constitution.

5 And in that case, again, it was in response not to
6 protecting or channeling, or these sorts of arguments that
7 you've heard, the setting and the history make clear that it
8 was in response to denying same sex couples' access to marriage
9 when they wanted it.

10 Also, the amendment in that statute departed from
11 prior -- an unusual departure from prior law, in which it
12 removed recognition of a broad class of marriages duly executed
13 by other states, that is, same sex marriage. It explicitly
14 said "we will not recognize that." Something Texas had not
15 done before.

16 Now, the history and background of these measures
17 exposes the State's rationale as this sort of post-hoc
18 hypothetical fantasy that the Court rejected in *St. Joseph*
19 *Abbey*.

20 There is no evidence that the State passed the
21 measures that are challenged here and that were struck down by
22 Judge Garcia, to channel opposite sex couples into marriage for
23 purpose of procreation.

24 JUSTICE HIGGINBOTHAM: Believe me, you don't need to
25 talk about the evidence. It's whatever the law is and whatever

1 inventive lawyer as able as you have sitting over here can come
2 up with. I mean, that's the law.

3 MR. LANE: That is, actually. But, what this Court
4 said in *St. Joseph Abbey*, which I know Your Honor is familiar
5 with, is that you wouldn't merely accept any asserted
6 rationale. You'd look at the setting and the history, and then
7 you'll examine whether the chosen means rationally relate to
8 the State interests. And that's the next thing you have to do.

9 And the merest examination exposes that the purported
10 justification is ludicrous.

11 And you heard in argument restricting same sex
12 couples, as was done, does not, for instance, discourage out-
13 of-wedlock child births. Counsel acknowledged that.

14 The rationale that he puts forth, that the State puts
15 forth, is that because many opposite sex couples will
16 procreate, even though many won't or can't or can only do so
17 with some intervention of some kind, the law will prohibit all
18 same sex couples from marrying, even though many will procreate
19 like our clients, or adopt children, like many others.

20 The State simply can't explain why prohibiting same
21 sex couples, that restriction from marrying, will somehow
22 encourage opposite sex couples who otherwise wouldn't do so, to
23 procreate within marriage or marry before procreating. There's
24 a disconnect.

25 And so even under the simplest standard, you have to

1 say -- and I believe it was discussed earlier the notion that,
2 well, the State -- there doesn't have to be a perfect fit,
3 there can be an imperfect fit.

4 But when you have a law that's both under-inclusive
5 and over-inclusive, it might suggest that that's a case where
6 it's not a matter of an imperfect fit, but no fit at all, as I
7 believe Your Honor observed.

8 JUSTICE HIGGINBOTHAM: That was all addressed in
9 Minnesota in *Baker v. Nelson*. There was a discussion in that
10 opinion, as you know, about the fact that some elderly couples,
11 for example, can't procreate, but the Court discounted that
12 because you don't have to have a perfect fit. And the Supreme
13 Court said that did not raise a substantial Federal question.

14 MR. LANE: Well, in 1972, that was a case in which
15 the plaintiffs sought a right -- recognition of a right for
16 same sex couples to be married at a time when any intimate
17 sexual relationship between same sex couples was a criminal
18 act.

19 JUSTICE HIGGINBOTHAM: As a matter of completeness,
20 Minnesota, at the time, had no laws for or against same sex. I
21 don't think it occurred to anybody, and the application was
22 made to the Clerk of the Court, and not a decision by some
23 Legislature through all of the political processes. They said
24 "I've never seen one of these things before," which is because
25 this is a very new phenomenon, and said "no."

1 And then it went up at the same time when it was --
2 and made the comment about common sense because they -- how do
3 you issue a marriage license to someone to go commit a criminal
4 act?

5 MR. LANE: I think that history and that context --

6 JUSTICE HIGGINBOTHAM: That doesn't really answer the
7 question of *Baker*, because -- but it does put it a little more
8 in perspective, I think, to keep in mind exactly what was going
9 on in Minnesota.

10 MR. LANE: Well, the history and the context is
11 certainly instructive, Your Honor, I would agree. And --

12 JUSTICE HIGGINBOTHAM: Well, again, the point of the
13 question I asked you was that irrespective of the criminal
14 aspect of it, which was never mentioned in the Supreme Court
15 opinion, the Court specifically addressed the imperfect fit of
16 authorizing marriages by those who, for whatever physical
17 reason, cannot or will not procreate.

18 The Court addressed that as part of the analysis, and
19 said that's not an issue, that's not a problem.

20 MR. LANE: Your Honor, as I believe it's been
21 addressed before, I completely agree that that is what the
22 Court did in 1972.

23 I would suggest that the -- that decision, the
24 summary dismissal in that regard for lack of a Federal -- a
25 substantial Federal question, has been undermined by subsequent

1 doctrinal developments.

2 But, in any event, so I would suggest that under the
3 most forgiving rational basis standard, this restriction must
4 fail when challenged.

5 But we don't really have -- if it doesn't, I think
6 the Court has to consider the line of cases: *Claiborne*,
7 *Moreno*, *Plyler*, *Romer*, *Windsor*. They are all cases that
8 involve rational basis tests being applied.

9 But it has been discussed, was it the same rational
10 basis test? The laws of this kind that were challenged in the
11 context raised the inevitable inference that there was a
12 disadvantage imposed or borne of animosity towards the people
13 who are the subject of those statutes.

14 In this case, what occurs when we see these
15 circumstances, is that a more searching form of review is
16 required, when the rights of an unpopular minority group, when
17 there's undocumented aliens, or whether it's homosexuals.

18 When their rights are at stake. That was Justice
19 O'Connor's description in her concurrence in *Lawrence*, and she
20 was echoing the language of *Caraling Products*, footnote number
21 four.

22 We don't have to generalize to that extent, though.
23 Specifically, the Court has taken that kind of review, which
24 we'll call -- I would call a more searching form of review.
25 And *Windsor* is referred to as a more careful form of review.

1 It's called rational basis with a bite in some corners, if
2 that's preferred.

3 But it definitely takes into account the context.

4 Now, for instance, in *Romer*, the State of Colorado
5 specifically excluded homosexuals from the benefit of anti-
6 discrimination laws. And the Court said that laws of this kind
7 raise the inevitable inference that the disadvantage imposed is
8 borne of animosity.

9 It applied a form of rational basis to insure that
10 classifications are not drawn for the purpose of disadvantaging
11 homosexuals in that case.

12 In *Windsor*, the Court, as we know, did not specify
13 the specific level of review, but it noted that there was a
14 discrimination of an unusual character, and that required
15 careful consideration.

16 And there, the Court found that where DOMA deprived
17 same sex couples of the benefits and responsibilities of
18 Federal benefits, it was strong evidence of the law having the
19 purpose and effect of disapproval of homosexuals.

20 And although the Court didn't provide a label for its
21 review, it struck down the law upon careful consideration. And
22 that's what should occur here, as well. There's similarly
23 strong evidence here.

24 Now, I want to discuss the heightened scrutiny
25 factors.

1 In particular, in its briefing and below, the State
2 never challenged -- and let me just say in the event that
3 somehow this restriction could survive rational basis review,
4 or rational basis with a bite review, whatever careful
5 scrutiny, whatever you want to call it, the Court should
6 consider the heightened scrutiny factors specifically.

7 JUSTICE HIGGINBOTHAM: Now, you referred properly to
8 the reference in *Windsor* to discriminations of an unusual
9 character.

10 MR. LANE: Yes.

11 JUSTICE HIGGINBOTHAM: But, as you know, that
12 sentence immediately followed the sentence that said that DOMA
13 departs from this history and tradition of reliance on State
14 law to define marriage. You have to take those two sentences
15 together, because they're adjacent in the opinion.

16 MR. LANE: Well, I would say, Your Honor, that
17 certainly that departure and that circumstance require the
18 Court to give that careful consideration. But that's not the
19 only circumstance that would require careful consideration, and
20 there's a long line of cases -- of other cases that have that,
21 and in this context.

22 JUSTICE HIGGINBOTHAM: But you can't -- you surely
23 can't assert that discrimination against same sex marriage was
24 of an unusual character. In fact, throughout the world, it was
25 pretty well predominant, or, if not, exclusive.

1 So, what the Court is referring to here,
2 discrimination of an unusual character, is what the Congress
3 had done in enacting DOMA in light of the history and tradition
4 of reliance on state law to define marriage.

5 MR. LANE: Well, I certainly -- a couple of things
6 about that.

7 One thing the State did in Texas, completely withdraw
8 recognition of valid legal marriages in other states in a way
9 that it had never done before, and that's certainly a
10 departure.

11 Secondly, the refusal to recognize --

12 JUSTICE HIGGINBOTHAM: In Texas, they didn't need to.
13 They saw a cloud on the horizon, and wise or unwise, that's
14 what they were responding to.

15 MR. LANE: Yes. Well, Your Honor, I think if you
16 look at *Windsor* and its import, and I know there's been some
17 question as to its opinion's applicability, I would say its
18 reasoning certainly is something that is instructive.

19 But if you look at what the Court saw, and the same
20 occurred in *Plyler*, *Claiborne*, *Moreno*, is the Court sees
21 circumstances that lead it to believe in those circumstances
22 that an unpopular minority is being subject to a restriction of
23 some kind, or a disadvantage of some kind, and therefore,
24 undertakes this careful searching scrutiny.

25 And in that circumstance, the Court struck down the

1 restriction.

2 Now, the heightened scrutiny factors include -- I
3 think the State addressed specifically immutability, which was
4 a bit of a surprise. It hadn't challenged it below as a factor
5 requiring heightened scrutiny.

6 But I want to make clear that on immutability the
7 question is whether or not the person who is subject to the
8 restriction has to change in order not to be discriminated
9 against. And that was Judge Jacobs' formulation in *Windsor*
10 that was ultimately affirmed.

11 In their briefing and below, the only issue, the only
12 factor that the State of Texas addressed was political power.
13 Whether gays and lesbians had sufficient political power to
14 protect themselves.

15 But in the first --

16 JUSTICE HIGGINBOTHAM: Do you think this movement
17 would be better off without any judicial involvement?

18 MR. LANE: Well, Your Honor, I represent individuals
19 who actually, I believe, have a present Constitutional right to
20 relief. And I don't represent a movement.

21 JUSTICE HIGGINBOTHAM: I understand that, but when
22 Justice Ginsberg was pressing the gender as a suspect criteria,
23 she came very close, but she failed on that because Justice
24 Bower looked at the ERA and said "well, political process is
25 taking care of this," and let it go.

1 And then, of course, it turned out that ERA was not
2 enacted, so she did not achieve that. I think that's a fair
3 description of what happened.

4 MR. LANE: I think there have been numerous
5 discussions in terms of what it means to let this ride, or
6 these issues percolate. Some of them are that the Supreme
7 Court should not step in before the Lower Courts.

8 JUSTICE HIGGINBOTHAM: Exactly. I'm just talking
9 about this has moved so fast, and I just wondered.

10 MR. LANE: Your Honor, the quickness of the movement,
11 so to speak, does not bear on whether my clients have a present
12 Constitutional right. They are discriminated against. They
13 are not treated the same as their fellow citizens.

14 JUSTICE HIGGINBOTHAM: It does bear on timing, and
15 it's just always been there. When do you challenge classic --
16 when do you take that -- that was a great fear for years, fear
17 that that decision would get there too quickly, and it was a
18 great reluctance. You remember that history, so.

19 MR. LANE: Your Honor, I feel certain that had the
20 Court not overturned *Plessy* that it might very well be good law
21 and the ills that were sought to be redressed in the State of
22 Texas might still be present.

23 JUSTICE HIGGINBOTHAM: I'm suggesting to you there is
24 a lot of discussion out there, and has been for a long time
25 among political peers and whatever, as to what the consequences

1 on the movements that seem to be moving on their own to
2 judicial intervention.

3 MR. LANE: Let me say in the context of another great
4 struggle, and that was the struggle of Civil Rights. There
5 were great discussions as to when certain lines of cases should
6 be brought.

7 But, there was a absolute certainty that their
8 clients had a Constitutional right to equal protection, and the
9 only question was a matter -- was a question of strategy and
10 not of right.

11 And if there's a right, I don't believe anyone who is
12 involved in those discussions would have said "let's wait, some
13 day, we don't have a right now. Our right will evolve." They
14 had a present right, and the question was a matter of strategy.

15 Now, from our perspective, --

16 JUSTICE HIGGINBOTHAM: The question is not within my
17 compass, so I don't want to comment on it, it's just that we're
18 talking about a political process that's out there, and there
19 is that concern. And I'm sure -- I don't know the answer to
20 it, and it's not my decision. We're here to make a decision,
21 and we will, perhaps. I rather suspect that the junior varsity
22 is not going to get to get on the field.

23 MR. LANE: Well, Your Honor, I would join with the
24 State of Texas in urging you to decide this case, even if today
25 at the conferences it results in granting review of other

1 cases, because my clients have a present interest and need to
2 have their rights vindicated and to be treated like all of
3 their fellow citizens who are permitted access to marriage.

4 JUSTICE HIGGINBOTHAM: Thank you, Mr. Lane.

5 Mr. Mitchell, you've saved time for rebuttal.

6 **REBUTTAL ARGUMENT ON BEHALF OF DEFENDANTS**

7 MR. MITCHELL: If I could begin where I left off with
8 my opening argument on the issue of animus.

9 And even if the Plaintiffs could somehow prove that
10 the recent enactments were motivated by animus, they still
11 cannot prevail because they need further to show that the
12 common law background definition of marriage, which pre-dates
13 these enactments and has existed since time in memorial, was
14 also motivated by animus.

15 And they do not try to make that showing, and they
16 cannot make that showing.

17 And the reason for that background understanding of
18 marriage as a union between a man and a woman was rooted not in
19 animus, but in the biological reality that only opposite sex
20 couples are capable of producing children.

21 Now, Judge Higginbotham was also asking about the
22 State's rationale for its marriage laws on rational basis
23 review, in asking whether the withholding of subsidy rational
24 was the sole basis on which we were relying.

25 It's the only basis we need to show to prevail on

1 rational basis review, but it's not the only ground on which we
2 are relying.

3 And if I could make a request of Your Honor
4 respectfully, I would ask that you please read the two
5 statements cited on page 16 of our opening brief. One is from
6 the Witherspoon Institute, one is from the Institute for
7 American Values.

8 These are statements by distinguished scholars of
9 marriage law explaining why the recognition of same sex
10 marriage might have other unanticipated effects.

11 And, at this point in time, there's no reliable
12 empirical data by which to judge this question. And that's why
13 rational basis review allows the State to rely on rational
14 speculation, unsupported by empirical data, and we have
15 provided that.

16 We have not only provided rational speculation for
17 the distinction between same sex and opposite sex couples, but
18 we've provided in our brief rational reasons for why one might
19 believe that a state should proceed with caution before
20 recognizing same sex marriage, and why one might believe that
21 recognition of same sex marriage could not only fail to
22 advance, but perhaps even undermine the State's interest in
23 procreation.

24 JUSTICE HIGGINBOTHAM: That's not our prerogative.
25 The Supreme Court has the power to decide when to decide, and

1 that may be the most powerful weapon it has in this arsenal, to
2 decide when to decide. And it will do that.

3 MR. MITCHELL: Clearly, right now they have not
4 decided.

5 JUSTICE HIGGINBOTHAM: This is a little more than
6 just -- it's a discussion on that point, but none of us have
7 control over that.

8 MR. MITCHELL: Fair.

9 JUSTICE HIGGINBOTHAM: We're here to do what we've
10 got to do.

11 MR. MITCHELL: But at this time, the Appellate Court
12 is bound by the Supreme Court's decisions.

13 And the reason our State marriage laws must be upheld
14 ultimately comes down to two simple reasons:

15 First, nothing in Texas' marriage laws conflicts with
16 any holding of the Supreme Court. Indeed, there is no dispute
17 on that.

18 As Judge Smith pointed out, the holding of *Windsor*
19 was carefully limited to the decision that invalidated the
20 Federal Defense of Marriage Act. And the Justices were careful
21 not to express any opinion on the Constitutionality of state
22 opposite sex marriage laws.

23 There is no conflict between Texas' laws in any
24 holding of the Supreme Court.

25 Second, Texas' marriage laws do not contradict any

1 language in the Constitution. Equal protection of the laws
2 does not require a state to confer equal treatment on things
3 that are different.

4 And the differences between same sex and opposite sex
5 couples are rooted in biological reality.

6 Now, to be sure, the Plaintiffs think that same sex
7 couples should be treated the same as opposite sex couples,
8 notwithstanding this difference. But that is a value judgment,
9 and it does not establish a denial of equal protection. The
10 Fourteenth Amendment does not say that states must confer equal
11 treatment on whatever Federal Judges think should be treated
12 equally.

13 So, a State law cannot be declared un-Constitutional
14 absent a conflict with either a holding of the Supreme Court,
15 or absent a conflict with actual text in the Constitution.

16 Not only have the Plaintiffs not shown such a
17 conflict, they have not even argued that such a conflict
18 exists.

19 And that is why in the end the Court must uphold the
20 State's marriage laws no matter how much a judge may disagree
21 with them, as a matter of policy.

22 If the Court has further questions, I'm happy to
23 answer them. Otherwise, I'll yield my time back to the Court.

24 JUSTICE HIGGINBOTHAM: All right, thank you, Mr.
25 Mitchell.

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MR. MITCHELL: Than you.

JUSTICE HIGGINBOTHAM: Your case and all three of today's cases are under submission.

I want to particularly thank our court staff, Lyle Casey, our Clerk of Court and his staff, and all of the others who have assisted in going to really extraordinary efforts to make today's hearings run smoothly.

And I thank everyone here also for your cooperation in that.

And the Court is in recess under the usual order.

(Proceeding adjourned)

* * *

I, Randel Raison, certified electronic court transcriber, do hereby certify that I typed the proceeding in the foregoing matter from audio recording, or the transcript was prepared under my direction, and that this is as accurate a transcript of what happened at that time and place as best as is possible, due to conditions of recording and/or duplicating.



Randel Raison, CET 340